

Building Homes, Communities, and Hope in the Heart of Massachusetts

## **Donating Stock to Habitat for Humanity MetroWest/Greater Worcester**

**Electronic Transfer:** The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information:

Your gift is for: Habitat for Humanity MetroWest/Greater Worcester

Our Thrivent Brokerage Account number is: **TY9160103**The Broker/Declar in: **National Financial Services** 

The Broker/Dealer is: National Financial Services

Their DTC number is: 0226

Please also provide the following information directly to Deb Huegel, VP of Philanthropy, at <a href="Deborah.huegel@habitatmwgw.org">Deborah.huegel@habitatmwgw.org</a>:

- Your Name & Mailing Address
- Type of Stock
- Number of Shares

When you provide this information, especially your name and mailing address, we can personally thank you.

**Paper Certificates**: If you are sending paper certificates, please mail them to National Financial Services at the below address. Before mailing, please ensure you have either signed the back of the certificate or include irrevocable stock power:

National Financial Services, LLC 100 Crosby Parkway MZ KC1MO Covington, KY 41015

Brokerage & Advisory Services Thrivent Investment Management 4321 North Ballard Road Appleton, WI 54919 Phone: 800-847-4836

Thank you for your generosity. Each and every donation empowers local families to build strength, stability, and self-reliance through affordable homeownership.